









e-SENTIALS®

YOUR PERSONALIZED SALES AUTOMATION PACKAGE







iPipeline's e-SENTIALS bundle is a premium technology solution tailored for BGAs. This comprehensive tech package is designed to streamline the complexities of life insurance, simplifying the entire process -- from generating quotes to policy delivery.

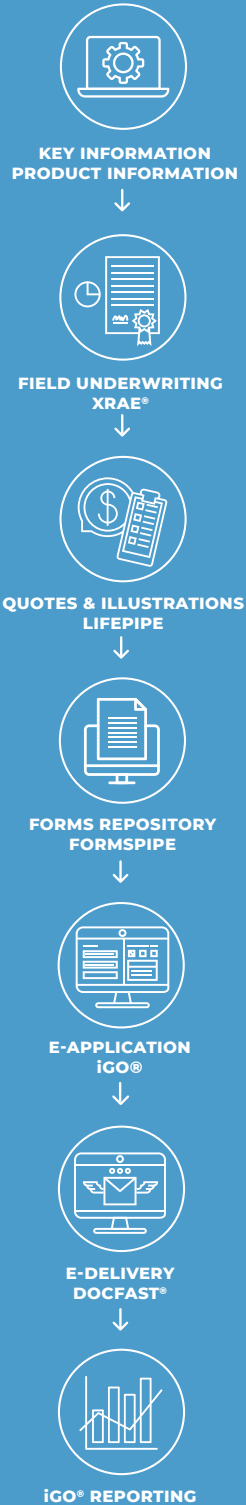
With e-SENTIALS, your agency gains access to a suite of solutions that promote best practices, ensuring a seamless experience for both your agents and back-office staff. This bundled package encompasses solutions -- such as Product Information (Key Information), XRAE® (Field Underwriting), FormsPipe (Forms Repository), LifePipe (Term Life Quoting), iGO® (e-Application), DocFast® (Document e-Delivery), iGO® Reporting and iService (Self-Service Portal) -- that allow you to prioritize growing your business, making life insurance management easier than ever.

FEATURES

-  **Product Information**
Access the product information portal for building charts and viewing underwriting guidelines
-  **FormsPipe**
Retrieve all carrier products and supplemental forms from one centralized location
-  **XRAE**
Obtain an accurate representation of a client's health class, instantly
-  **LifePipe**
Run multi-carrier quotes across 1000+ term life products
-  **iGO**
Complete applications electronically, eliminating manual data entry errors
-  **DocFast**
Allow for multiple users and workflows to electronically receive, review, and approve policies
-  **iGO Reporting**
Analyze and benchmark your performance, providing key insights into your business
-  **iService**
Utilize self-service tools and maintain current content profiles for carriers, products, and states

BENEFITS

-  Agents can access all resources and information required to facilitate sales from a centralized hub
-  Designed to help make life insurance simple, easy, and efficient from quote to policy delivery
-  Minimize the hassles and costs related to paper applications by reducing the occurrence of NiGO issues
-  Quicker application processing through direct submission, bypassing carrier mail rooms
-  Reduced postage expense due to electronic submission of applications and policies
-  Improved placement ratio attributed to quicker underwriting and accelerated policy placement



SCHEDULE A DEMO

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